

Supplementary KYC Information & FATCA-CRS Declaration - Individuals & HUF

(Please consult your professional tax advisor for further guidance on your tax residency, FATCA / CRS Guidance)

PAN* A J I P C 4 9 9 1 K	FOLIO NO. *if pan is not required	
Name C H H A V I S A X	E N A	Gender F
Type of address given at KYC KRA Resid	lential Residential or Business	✓ Business Registered Office
Place of Birth G O M I A		
Country of Birth I N D I A		
Nationality I N D I A N		
Gross Annual Below 1 Lakh Income Details in INR 1 - 5 Lacs	5 - 10 Lacs 25 Lacs- 1 Crose 10 - 25 Lacs ✓ > 1 Crore	₹ 16.5 Lakh
Occupation Business Prof	essional Public Sector	Housewife Retired Others[Please specify]
	nent Service Agriculturist	Student Forex Dealer
Politically Exposed Person [PEP]	Yes Related	to PEP Not Applicable
Are you a tax resident of any country other than India? Yes No		
If yes, please indicate all countries	in which you are resident for tax purpos	es and the associated Tax ID Numbers below.
Country	Tax Identification Number	Identification Type (TIN or Other, please specify)
To also include USA, where the individual is a citizen / green card holder of The USA		
In case Tax Identification Number is not available, kindly provide its functional equivalent \$		
Certification		
I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and		
hereby accept the same. Date: 1 8 0 1 2 0 2 5		
Place: Aligarh		

For investor convenience, Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Serviced Mutual Funds (list in the cover email / letter) where you are already an investor or would become an investor in future.

Please submit the form duly filled, signed, for all the holders, separately, and submit at your nearest Karvy Computershare branch or you can dispatch the hard copy to -

Karvy Computershare Pvt. Ltd., Karvy Selenium Tower B Unit - FATCA / CRS / UBO Plot Nos. 31 & 32 | Financial District | Nanakramguda Serilingampally Mandal | Hyderabad - 500032 | India

FATCA & CRS Terms & Conditions

Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

It is important that you respond to our request, even if you believe you have already supplied any previously requested information.