

Supplementary KYC Information & FATCA-CRS Declaration - Individuals & HUF

(Please consult your professional tax advisor for further guidance on your tax residency, FATCA / CRS Guidance)

Type of address given at KYC KRA Residential Residential or Business V Business Registered Office Place of Birth N A G P U R Country of Birth I N D I A N Nationality I N D I A N Nationality I N D I A N Below 1 Lakh S-10 Lacs 25 Lacs-1 Crore Net Worth in INR. In Lakhs 4 Lakh Net Worth as on D M M Y Y Y Y Cocupation Business Professional Public Sector Housewife Retired Office Private Sector Government Service Agriculturist Student Forex Dealer Politically Exposed Person (PEP) Yes Related to PEP Not Applicable V Are you a tax resident of any country other than India? Yes No V Country Tax Identification Number (IN or Other, please specify) To also include USA, where the individual is a citizen / green card holder of The USA	PAN* A O R	P M 3 3 4	6 Q	FOLIO NO. *if p	oan is not require	ed				
Place of Birth N A G P U R Country of Birth I N D I A N Nationality I N D I A N S-10 Lacs 25 Lacs-1 Crore Net Worth in INR. In Lakhs 4 Lakh Net Worth as on D D M Y Y Y Cocupation Details Private Sector Government Service Agriculturist Student Forex Dealer Styles and tax resident of any country other than India? If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below. Country Tax Identification Number Identification Type (TM or Other, please specify) Certification I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same. Date: 0 8 0 9 2 0 2 3	Name R I C	H A M I	S H	R A					Gender F	
Country of Birth	Type of address given at KYC KRA Residential Residential or Business						s 🗸	Business	Registered Office	
Nationality	Place of Birth	N A G P	U R							
Gross Annual Income Details In INR Below 1 Lakh 5 - 10 Lacs 25 Lacs - 1 Crore Net Worth in INR. In Lakhs 4 Lakh Net Worth as on	Country of Birth	I N D I	А							
Income Details Total Tota	Nationality	I N D I	A N							
Occupation Details Professional Public Sector Housewife Retired Others[Please specify] Private Sector Government Service Agriculturist Student Forex Dealer Politically Exposed Person [PEP] Yes Related to PEP Not Applicable Are you a tax resident of any country other than India? Yes No If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below. Country Tax Identification Number Identification Type (ITN or Other, please specify) To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$ Certification I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by merus on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same. Date: 0 8 0 9 2 0 2 3	Gross Annual	Below 1 Lakh		5 - 10 Lacs		25 Lacs- 1 (Crore	₹ 4 Lakh		
Details Private Sector Government Service Agriculturist Student Forex Dealer Politically Exposed Person [PEP] Yes Related to PEP Not Applicable ✓ Are you a tax resident of any country other than India? Yes No	in INR	1 - 5 Lacs	'	10 - 25 Lacs		> 1 Cro	е			
Politically Exposed Person [PEP] Yes Related to PEP Not Applicable Are you a tax resident of any country other than India? If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below. Country Tax Identification Number Identification Type (TIN or Other, please specify) To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$ Certification I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same. Date: 0 8 0 9 2 0 2 3	Occupation	Business	Pro	fessional	Public Sec	ctor	Housewife	Retired Others[Please specify]		
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							Place:	Indore		

For investor convenience, Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Serviced Mutual Funds (list in the cover email / letter) where you are already an investor or would become an investor in future.

Please submit the form duly filled, signed, for all the holders, separately, and submit at your nearest Karvy Computershare branch or you can dispatch the hard copy to -

Karvy Computershare Pvt. Ltd., Karvy Selenium Tower B Unit - FATCA / CRS / UBO Plot Nos. 31 & 32 | Financial District | Nanakramguda Serilingampally Mandal | Hyderabad - 500032 | India

FATCA & CRS Terms & Conditions

Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

It is important that you respond to our request, even if you believe you have already supplied any previously requested information.