

Supplementary KYC Information & FATCA-CRS Declaration - Individuals & HUF

(Please consult your professional tax advisor for further guidance on your tax residency, FATCA / CRS Guidance)

PAN* C B H	P B 0 9	5	8	G	FOLIO NO.	*if pa	n is not	t requi	red																
Name M O N	I K A	В	Н	А	ТТ																Gen	der		F	
Type of address g	dential	identi	dential or Business				•		Business					Re	Registered Office										
Place of Birth R A J O D																									
Country of Birth	I N D	I	Α																						
Nationality	I N D	I	А	N																					
Gross Annual	Below 1 Lakh			5 - 10 Lac	s	25 Lacs- 1 Cro				1 Cro	ire			Net Worth in INR. In Lakhs											
Income Details in INR	1 - 5 Lacs			10 - 25 Lac	> 1 Crore				rore				₹ 3 Lakh Net Worth as on D D M M Y Y Y Y												
Occupation Details	Business Profe				fessional	Public Sector H					lousewife			Retired Others[Please specify]											
Details	Private Sector	✓	Go	vern	ment Service		Agriculturist					Student			Forex Dealer										
Politically Exposed Person [PEP]						Yes Related						to PEI	P Not Applicable												
Are you a tax resid	-						Yes	lost f		No		~] d +b			-td	Tav	10.1	M	h a #	- h-al				
ii yes		n which you are resident for tax purposes and the Tax Identification Number								e as	Identification Type (TIN or Other, please specify)														
										Τ			(111	N OF C	Julei,	, piec	ise st	ecity)							
To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$																									
Certification										Signature															
I / We have und the FATCA & CR me/us on this F have read and	S Instructions) orm is true, co	and h	nerek , and	by co	onfirm that th mplete. I / W	ne in 'e als	forma so coi	ition nfirm	provion that	ded I	by Ve														
hereby accept the same.										Date: 0 3 0 6 2 0 2 2 Place: Indore															
												Pla	ace:	. Lind	iore										

For investor convenience, Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Serviced Mutual Funds (list in the cover email / letter) where you are already an investor or would become an investor in future.

Please submit the form duly filled, signed, for all the holders, separately, and submit at your nearest Karvy Computershare branch or you can dispatch the hard copy to -

Karvy Computershare Pvt. Ltd., Karvy Selenium Tower B Unit - FATCA / CRS / UBO Plot Nos. 31 & 32 | Financial District | Nanakramguda Serilingampally Mandal | Hyderabad - 500032 | India

FATCA & CRS Terms & Conditions

Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

It is important that you respond to our request, even if you believe you have already supplied any previously requested information.