



Supplementary KYC Information & FATCA-CRS Declaration - Individuals & HUF

(Please consult your professional tax advisor for further guidance on your tax residency, FATCA / CRS Guidance)

PAN* A J G P V 5 6 5 6 G FOLIO NO. *if pan is not required

Name V I S H A L V I S H W A K A R M A Gender M

Type of address given at KYC KRA Residential Residential or Business Business Registered Office

Place of Birth J A B A L P U R

Country of Birth I N D I A

Nationality I N D I A N

Gross Annual Income Details in INR Below 1 Lakh 5 - 10 Lacs 25 Lacs - 1 Crore 1 - 5 Lacs 10 - 25 Lacs > 1 Crore

Net Worth in INR. In Lakhs ₹ 1.2 Lakh Net Worth as on D D M M Y Y Y Y

Occupation Details Business Professional Public Sector Housewife Retired Private Sector Government Service Agriculturist Student Forex Dealer Others[Please specify]

Politically Exposed Person [PEP] Yes Related to PEP Not Applicable

Are you a tax resident of any country other than India? Yes No

If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.

Table with 3 columns: Country, Tax Identification Number, Identification Type (TIN or Other, please specify)

To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$

Certification Signature Date: 1 1 1 1 2 0 2 1 Place: Agartala

For investor convenience, Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Served Mutual Funds (list in the cover email / letter) where you are already an investor or would become an investor in future.

Please submit the form duly filled, signed, for all the holders, separately, and submit at your nearest Karvy Computershare branch or you can dispatch the hard copy to -

Karvy Computershare Pvt. Ltd., Karvy Selenium Tower B Unit - FATCA / CRS / UBO Plot Nos. 31 & 32 | Financial District | Nanakramguda Serilingampally Mandal | Hyderabad - 500032 | India

FATCA & CRS Terms & Conditions

Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

It is important that you respond to our request, even if you believe you have already supplied any previously requested information.