

## Supplementary KYC Information & FATCA-CRS Declaration - Individuals & HUF

(Please consult your professional tax advisor for further guidance on your tax residency, FATCA / CRS Guidance)

PAN* I N T	P K 6 5	4 7	J	FOLIO NO. *if p	an is not	requi	red																
Name M A N	O J K	U M	А	R															Gen	der	М		
Type of address of	dential	ential Residential or Busines					~		В	Business				Registered Office									
Place of Birth T A R A N A																							
Country of Birth	I N D I	ΙΑ																					
Nationality	I N D I	А	N																				
Gross Annual Income Details	Below 1 Lakh			5 - 10 Lacs		25 Lacs- 1 Crore						Net Worth in INR. In Lakhs ₹ 2 Lakh											
in INR	1 - 5 Lacs			10 - 25 Lacs		> 1 Crore					]	Net Worth as on D D M M Y Y Y Y											
Occupation	Business		Pro	fessional	Public Sector H				ousev		Retired Others[Please spec							specif	y]				
Details	Private Sector •	Go	verni	ment Service	Ag	urist	Stude			ent		Forex Dealer											
Politically Expose	Yes	Yes Related to PEP							Not Applicable														
Are you a tax resident of any country other than India?  Yes  No																							
If yes	s in which you ar	n which you are resident for tax purposes and the																					
Country				Tax	Tax Identification Number								Identification Type (TIN or Other, please specify)										
To also include USA, where the individual is a citizen / green card holder of The USA																							
In case Tax Identification Number is not available, kindly provide its functional equivalent \$																							
Certification										Signature													
I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and																							
									Da	ate:	ee: 0 3 0 2 2 0 2 0												
		Place:						: Indore															
For investor convenience. Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Serviced Mutual												ual											

For investor convenience, Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Serviced Mutual Funds (list in the cover email / letter) where you are already an investor or would become an investor in future.

Please submit the form duly filled, signed, for all the holders, separately, and submit at your nearest Karvy Computershare branch or you can dispatch the hard copy to -

Karvy Computershare Pvt. Ltd., Karvy Selenium Tower B Unit - FATCA / CRS / UBO Plot Nos. 31 & 32 | Financial District | Nanakramguda Serilingampally Mandal | Hyderabad - 500032 | India

## **FATCA & CRS Terms & Conditions**

Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

It is important that you respond to our request, even if you believe you have already supplied any previously requested information.