

## Supplementary KYC Information & FATCA-CRS Declaration - Individuals & HUF

(Please consult your professional tax advisor for further guidance on your tax residency, FATCA / CRS Guidance)

Type of address given at KYC KRA Residential Residential or Business    Registered Office    Place of Birth	PAN* A I V	P D 0 9 1	7 A	FOLIO NO. *if pa	an is not require	ed				
Place of Birth    J   H   U   N   J   H   U   N   U   N   J   H   U   N   U   U	Name V I K	A S D H	A Y	A L					Gender M	
Country of Birth	Type of address given at KYC KRA Residential Residential or Business						· ·	Business	Registered Office	
Actionality  I N D I A N  Below I Lakh  5 - 10 Lacs  25 Lacs-1 Crore  Net Worth in INR. In Lakhs  3 Lakh  Net Worth as on D D D D D D D D D D D D D D D D D D	Place of Birth	J H U N	J H	U N U						
Gross Annual Income Details In INR  Below 1 Lakh	Country of Birth	I N D I	А							
Income Details In INR  1 - 5 Lacs  10 - 25 L	Nationality	I N D I	A N							
Occupation Details  Professional Professional Professional Professional Professional Private Sector Private Sector Professional Private Sector Professional Private Sector Professional Private Sector Professional P	Gross Annual	Below 1 Lakh		5 - 10 Lacs 25 Lacs- 1 (		rore				
Details  Private Sector  Government Service  Agriculturist  Student  Forex Dealer  Not Applicable  Politically Exposed Person [PEP]  Yes  Related to PEP  Not Applicable  If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.  Country  Tax Identification Number  Identification Type  (TIN or Other, please specify)  To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$  Certification  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by merus on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Date:  1 3 0 3 2 0 1 9	in INR	1 - 5 Lacs	<b>~</b>	10 - 25 Lacs		> 1 Crore	e			
Private Sector   Government Service   Agriculturist   Student   Forex Dealer    Politically Exposed Person [PEP]   Yes   Related to PEP   Not Applicable    Are you a tax resident of any country other than India?   Yes   No    If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.  Country   Tax Identification Number   Identification Type (TIN or Other, please specify)  To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$  Certification   Signature    I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Date: 1 3 0 3 2 0 1 9	Occupation	Business	Prof	essional	Public Sec	tor	Housewife	Retired Others[Please specify]		
Are you a tax resident of any country other than India?  If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.  Country  Tax Identification Number  Identification Type (TIN or Other, please specify)  To also include USA, where the individual is a citizen / green card holder of The USA in case Tax Identification Number is not available, kindly provide its functional equivalent \$  Certification  Signature  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.	Details	Private Sector	Governr	ment Service	Agricultur	rist	Student	Forex Dealer		
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Place: Udaipur	the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and									
							Place:	Udaipur		

For investor convenience, Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Serviced Mutual Funds (list in the cover email / letter) where you are already an investor or would become an investor in future.

Please submit the form duly filled, signed, for all the holders, separately, and submit at your nearest Karvy Computershare branch or you can dispatch the hard copy to -

Karvy Computershare Pvt. Ltd., Karvy Selenium Tower B Unit - FATCA / CRS / UBO Plot Nos. 31 & 32 | Financial District | Nanakramguda Serilingampally Mandal | Hyderabad - 500032 | India

## **FATCA & CRS Terms & Conditions**

Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

It is important that you respond to our request, even if you believe you have already supplied any previously requested information.