

Supplementary KYC Information & FATCA-CRS Declaration - Individuals & HUF

(Please consult your professional tax advisor for further guidance on your tax residency, FATCA / CRS Guidance)

PAN*					FOL	IO NO	Ͻ. ∗if <u>ֈ</u>	oan is n	ot req	uired															
Name																					Ger	der			
Type of address of	identi	ential Residential or Busine							✓ Business						Registered Office										
Place of Birth	ace of Birth																								
Country of Birth	untry of Birth																								
Nationality																									
Gross Annual Income Details in INR	Below 1 Lakh					5 - 10 Lacs 10 - 25 Lacs					25 Lacs- 1 Crore > 1 Crore					Net Worth in INR. In Lakhs ₹ _Lakh Net Worth as on □ □ M M Y Y Y Y									
Occupation Details											riculturist Stude												specify]		
Politically Exposed Person [PEP]						Yes						Related to PEP				Not Applicable									
Are you a tax resident of any country other than India? Yes No If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.																									
Country						Tax Identification Number										Identification Type (TIN or Other, please specify)									
To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$																									
Certification													Signature												
												ite: [2	1	1	2	2	0	1	8					
For investor conver	For investor convenience, Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Serviced Mutual												l Mutual												

Funds (list in the cover email / letter) where you are already an investor or would become an investor in future.

Please submit the form duly filled, signed, for all the holders, separately, and submit at your nearest Karvy Computershare branch or you can dispatch the hard copy to -

Karvy Computershare Pvt. Ltd., Karvy Selenium Tower B Unit - FATCA / CRS / UBO Plot Nos. 31 & 32 | Financial District | Nanakramguda Serilingampally Mandal | Hyderabad - 500032 | India

FATCA & CRS Terms & Conditions

Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

It is important that you respond to our request, even if you believe you have already supplied any previously requested information.