FATCA-CRS Declaration - Individuals & HUF							
Computer	(Please const					FATCA / CRS Guidance)	
PAN*     B     X     V     P     M     5     7     8     6     J     FOLIO NO. *if pan is not required     Image: Comparison of the second							
Name     V     I     V     I     S     H     R     A     I     I     Gender     M     I     Gender     M     I     I     S     H     R     A     I     I     I     I     I     I     R     A     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I							
Type of address given at KYC KRA Residential Residential or Business Image: Second control of the							
Place of Birth     P     A     N     A     G     A     R     H     Image: Comparison of the second s							
Country of Birth	I N D I A						
Nationality	I N D I A N						
Gross Annual	Below 1 Lakh 🗸					Lakhs	
Income Details in INR	1 - 5 Lacs	10 - 25 Lacs	> 1 Crore		₹ <u>0 Lakh</u> Net Worth as on D D	M M Y Y Y Y	
Occupation	Business Pro	Fessional F	Public Sector	Housewife	Retired	Others[Please specify]	
Details	Private Sector Govern	ment Service	Agriculturist	Student 🗸	Forex Dealer		
Politically Expose	ed Person [PEP]	Yes	Related	I to PEP	Not Applica	able 🗸	
Are you a tax resident of any country other than India? Yes No 🗸							
If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.							
	Country	Tax Identification Number			Identification Type (TIN or Other, please specify)		
To also include USA, where the individual is a citizen / green card holder of The USA							
In case Tax Identification Number is not available, kindly provide its functional equivalent \$							
Certification Signature							
I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by							
me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and							
hereby accept t	the same.			Date: 1	3 0 9 2 0	1 8	
				Place: Indo	ore		
For investor convenience, Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Serviced Mutual Funds (list in the cover email / letter) where you are already an investor or would become an investor in future.							
Please submit the form duly filled, signed, for all the holders, separately, and submit at your nearest Karvy Computershare branch or you can dispatch the hard copy to -							
Karvy Computershare Pvt. Ltd., Karvy Selenium Tower B Unit - FATCA / CRS / UBO Plot Nos. 31 & 32   Financial District   Nanakramguda Serilingampally Mandal   Hyderabad - 500032   India							
FATCA & CRS Terms & Conditions							
Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies. Towards compliance, we may also be required to provide information to any institutions cuch as withholding account or any proceed in							
provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.							

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Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days. It is important that you respond to our request, even if you believe you have already supplied any previously requested information.