

## Supplementary KYC Information & FATCA-CRS Declaration - Individuals & HUF

(Please consult your professional tax advisor for further guidance on your tax residency, FATCA / CRS Guidance)

Type of address given at KYC KRA Residential Residential or Business Business Registered Office  Place of Birth G W A L I O R  Country of Birth I N D I A N  Nationality I N D I A N  Strong Annual Income Details In INR  1 - 5 Lacs	PAN* C Z T	P K 3 4	7	0	L	FOLIC	NO.	*if p	an is	not re	quire	ed																
Place of Birth  G W A L I O R  Country of Birth  I N D I A N  Nationality  I N D I A N  S-10 Lacs  Corres  Net Worth in INR. In Lakhs  3 Lakh  Net Worth as on D D M V Y V  Not Applicable  Private Sector  Government Service  Politically Exposed Person [PEP]  Yes Related to PEP Not Applicable  If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.  If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.  Country  Tax Identification Number  If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.  Country  Tax Identification Number  Signature  1 / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Date:  2 3 0 5 2 0 1 9	Name S A I	L E S H		К	U	МА	R																	Ger	der	М		
Country of Birth  I N D I A N  Nationality  I N D I A N  Series Annual more Details In INR  I - 5 Lacs  I - 5 Lacs  I - 25 Lacs - 1 Crore  Net Worth in INR. In Lakhs  I - 5 Lacs  I - 5 L	Type of address of	dential	ential				Residential or Business				<b>~</b>			Business				Registere				Office	9					
Scross Annual Income Details    Selow 1 Lakh	Place of Birth G W A L I O																											
Gross Annual income Details in INR  Below 1 Lakh	Country of Birth	I N D	I	Α																								
In come Details In INR  1 - 5 Lacs  10 - 25 Lacs  10 Chers[Please specify]  10 - 25 Lacs  10 Chers[Please specify]  10 - 25 Lacs  10 - 25 Lacs	Nationality	I N D	Į.	Α	N																							
Occupation Details  Professional Professional Private Sector Politically Exposed Person [PEP]  Yes Related to PEP Not Applicable  If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.  Country  Tax Identification Number  Identification Type (ITN or Other, please specify)  To also include USA, where the individual is a citizen / green card holder of The USA in case Tax Identification Number is not available, kindly provide its functional equivalent \$  Certification  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.	Gross Annual	Below 1 Lakh			5 - 10 Lacs			25 Lacs- 1 Cr					L Cro															
Details Private Sector    Government Service    Agriculturist    Student    Forex Dealer Politically Exposed Person [PEP]    Yes	in INR	1 - 5 Lacs			10	10 - 25 Lacs			> 1 Crore																			
Private Sector	Occupation	Business Profe					al	Public Sector F				lousewife			Retired Others[Please specify]								ify]					
Are you a tax resident of any country other than India?  If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.  Country  Tax Identification Number  Identification Type (TIN or Other, please specify)  To also include USA, where the individual is a citizen / green card holder of The USA in case Tax Identification Number is not available, kindly provide its functional equivalent \$  Certification  Signature  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.	Details	Private Sector	rivate Sector 🗸 Governm						Agriculturist					Student			Forex Dealer											
If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax ID Numbers below.  Country  Tax Identification Number  Identification Type (TIN or Other, please specify)  To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$  Certification  Signature  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Date: 2 3 0 5 2 0 1 9	Politically Exposed Person [PEP] Yes									Related to PEP							Not Applicable ✓											
Country  Tax Identification Number  Identification Type (TIN or Other, please specify)  To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$  Certification  Signature  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Date:  Date:  2 3 0 5 2 0 1 9																												
(TIN or Other, please specify)  To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$  Certification  Signature  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.														Marker Tara														
Certification  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Signature  Date: 2 3 0 5 2 0 1 9		1	Tax tachementon number													(TII	N or (	Other,	, plea	ase sp	ecify	)						
Certification  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Signature  Date: 2 3 0 5 2 0 1 9																												
Certification  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Signature  Date: 2 3 0 5 2 0 1 9																												
Certification  I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Signature  Date: 2 3 0 5 2 0 1 9																												
I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Date: 2 3 0 5 2 0 1 9	To also include USA, where the individual is a citizen / green card holder of The USA In case Tax Identification Number is not available, kindly provide its functional equivalent \$																											
the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.  Date: 2 3 0 5 2 0 1 9	Certification												Signature															
	the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and																											
Place: Agartala	nereby accept to	ne same.																		5	)	2   (	υ	1	9			
															Plò	ace	. [AÇ	jarta	ıd									

For investor convenience, Karvy Computershare is collecting this mandatory information for updating across all participating Karvy Serviced Mutual Funds (list in the cover email / letter) where you are already an investor or would become an investor in future.

Please submit the form duly filled, signed, for all the holders, separately, and submit at your nearest Karvy Computershare branch or you can dispatch the hard copy to -

Karvy Computershare Pvt. Ltd., Karvy Selenium Tower B Unit - FATCA / CRS / UBO Plot Nos. 31 & 32 | Financial District | Nanakramguda Serilingampally Mandal | Hyderabad - 500032 | India

## **FATCA & CRS Terms & Conditions**

Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies. Towards compliance, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

It is important that you respond to our request, even if you believe you have already supplied any previously requested information.