

# BANK MANDATE

This Mandate is required to automate the process of investing for you.

It is an authorisation from you to your bank to transfer funds from your bank account to the bank account of the appropriate Mutual Fund Company.



ONE TIME BANK MANDATE  
(NACH / ECS / Direct Debit Mandate Form)

investocafe.com

Tick(✓)  UMRN  Date

Create   
Modify   
Cancel

Sponsor Bank Code \_\_\_\_\_ Utility Code \_\_\_\_\_

I we/hereby authorize investocafe.com to debit (tick)  SB  CA  CC  SB-NRE  SB-NRO  others

Bank A/c No

With Bank State Bank of India IFSC              or MICR

an amount of Rupees \_\_\_\_\_ ₹

FREQUENCY:  Mtly  Qtly  H-Yrly  Yrly  As & when presented DEBIT TYPE  Fixed Amount  Maximum Amount

Reference 1: \_\_\_\_\_ Email ID: [iafarun07@gmail.com](mailto:iafarun07@gmail.com)

Reference 2: \_\_\_\_\_ Phone No: 9826798224

PERIOD		1 _____	2 _____	3 _____
		Signature of Account Holder	Signature of Account Holder	Signature of Account Holder
From: <input type="text"/>				
To: <input type="text"/>				
OR: <input type="checkbox"/> Until Cancelled	1 <u>arun sisodia</u>	2 _____	2 _____	
	Name as in bank records	Name as in bank records	Name as in bank records	

# FEW COMMON QUESTIONS RELATING TO THE BANK MANDATE

**I only want to invest Rs 20,000. Why is the amount 50000 in the mandate above?**  
This is the maximum amount and not the specific investment you are planning at this time. This mechanism allows you to make multiple investments (either lump sum or SIP) without registering a separate bank mandate for each investment.

For example: You may want to make a Rs 50,000/- investment when you get your bonus or increase the amount of SIP as your salary increases. If we have a fixed amount mandate, you will need to print, sign and send another mandate to us with every new investment. The upper limit of 50000 has been decided based on the investing behaviour of a typical investor.

The amount transferred from your bank account is based on the amount you choose to invest.

When will money be transferred?  
Money will be transferred as and when you place an investment instruction online by logging into investocafe.com. This completely depends on you. Sending your mandate now will only set up the account and make it ready for when you want to invest.

**Does the money go to the bank account of Investocafe?**  
No. The money does not go to the bank account of investocafe. It goes from your bank account to the mutual fund company via an RBI approved payment service provider.  
This is also as per SEBI regulations.

**Can I revoke this mandate when I want?**  
Yes. You can do so at any time by contacting your bank directly.

**If you have any other questions, please call us on 0731-4043703**