

Request for Change of Bank

village pipariya
Jabalpur - 482003
Madhya Pradesh, INDIA

To,
Investocafe,
B-302, Cross Road, IDA Mall, Behind G. Sachanand,
Vijay Nagar, Indore-452010, MP

Ref: Investment Account - 4067 in the name of (PAN: BQOPT4349G)

I/We would like to change the bank for my mutual fund investments as below:

Account Holder Name :
Account Number :
Account Type :
IFSC code : UBIN0565237
BANK NAME : Union Bank of India
BRANCH NAME : TEWAR
BRANCH CITY : JABALPUR
BRANCH STATE : MADHYA PRADESH

Yours Sincerely,

.....



UMRN

Date

Tick(✓) Sponsor Bank Code Utility Code

CREATE
MODIFY
CANCEL

I/We hereby authorize to debit (tick✓)

SB CA CC SB-NRE SB-NRO Others

Bank a/c number

With Bank IFSC or MICR

an amount of Rupees ₹

FREQUENCY: Fixed Amount Maximum Amounts & when presented

Reference 1: Phone No:

Reference 2: Email ID:

I agree for the debit for Mandate processing charges by the Bank whom I am authorizing to debit my account as per latest Schedule of charges of the Bank.

PERIOD
From: Signature Primary Account Holder
To: Signature of Account Holder
Or: Until Cancelled
1. 2. 3.

★The mandate should be printed in an A4 size paper only.
★The customer only needs to sign the form. The customer should not fill any other field. The same will be done at our end.
I/We hereby declare that the above information is true and correct and that the mobile number listed above is registered in my/our name(s) and/or is the number that I/we use in ordinary course. I/We hereby declare that, irrespective of my/our registration of the above mobile in the provider customer preference register, or in any similar register maintained under applicable laws, now or subsequent to the date hereof, I/We consent to the Bank communicating to me/us about the transactions carried out in my/our aforesaid account(s).



★INVESTOCAFE will use the automatic debit mandate (ECS/Direct Debit mandate) provided by the investor to make debits from the investor's bank account towards making investments selected and instructed by the investor through electronic or other means. INVESTOCAFE hereby declares and assures the investors("Client") that the funds obtained thereof, will not be used for any other purpose other than what the investor intended the mandate for, by way of clear and explicit investment instruction and authorization through electronic or other means.

FEW COMMON QUESTIONS RELATING TO THE BANK MANDATE:

I only want to invest Rs 20,000. Why is the amount 50,000 in the mandate above?

This is the maximum amount and not the specific investment you are planning at this time. This mechanism allows you to make multiple investments (either lump sum or SIP) without registering a separate bank mandate for each investment.

For example: You may want to make a Rs 50,000/- investment when you get your bonus or increase the amount of SIP as your salary increases. If we have a fixed amount mandate, you will need to print, sign and send another mandate to us with every new investment. The upper limit of 50,000 has been decided based on the investing behaviour of a typical investor.

The amount transferred from your bank account is based on the amount you choose to invest.

When will money be transferred?

Money will be transferred as and when you place an investment instruction online by logging into Investocafe.com. This completely depends on you. Sending your mandate now will only set up the account and make it ready for when you want to invest.

Can I revoke this mandate when I want?

Yes. You can do so at any time by contacting your bank directly.