

To,

Date :

Sub : Proposal for conducting a presentation on Personal Finance

Dear Sir,

1. Season Greetings from investocafe! It gives us immense pleasure in introducing our firm Investocafe, a paperless online portal based on Robotics, which helps individuals and companies with key decision making with respect to personal finance management. In our services on board we have MOU with more than 47 banks and 30 Mutual Fund Companies to facilitate hassle free online investments with scientific & objective driven approach.

2. Our team is experienced and qualified to discharge financial advisory services. We have SEBI (Securities Exchange Board of India) registered IA (Investment Advisors) and AMFI (Association of Mutual Funds of India) certified analysts assist our customer franchise i.e. investors from more than 50 cities pan India. Investocafe has been awarded one of the best automated service providers in India by UTI & ICICI Asset Management Company.

3. We would like to extend Financial Advisory Services free of cost to other professionals and personnel of our society. Our initiative aims at rendering advisory on best suited financial products and opportunities available in India.

4. We would also like to conduct interactive sessions to dwell upon the key issues pertaining to Personal Finance Management for Serving Personnel, Veterans and Widows.

5. The interactive sessions would also be conducted separately for the employees of your esteemed organisation on suitable date and time.

6. Investocafe is offering following to the employees of your esteemed organisation as a host of services;

- Free life time Investment Services Account.

- Debit Card for instant redemption from ATM or at Point of Sale (POS) for both Corporate & Individual Accounts for select funds).

- Free insurance of up to 100 times of SIP through select fund.

- Unbiased and objective driven automated advice on personal finance matters.

7. I am confident that after the interactive sessions the addressed Members would be well informed and in better control of their finances.

Looking forward to have a long term relationship.

Your's Sincerely

Anvesh Pandey
Chief Executive Officer